

CONFIDENTIAL

Bucks County Cambria County Delaware County Lehigh County Montgomery County Northampton County

Patient Name: _____ Date: _____

Insurance: _____ MA ID #: _____

Clinician(s): _____

DSM-5 Diagnosis: _____

Group: _____ Phone #: _____

Treatment Update

Treatment Start Date: _____ Date of Last Visit: _____

Treatment Modality (Check all that apply)

- | | | |
|---|---------------------------------|---|
| <input type="checkbox"/> Individual Psychotherapy | <input type="checkbox"/> X/Week | <input type="checkbox"/> Psychiatric Evaluation |
| <input type="checkbox"/> Family Psychotherapy | <input type="checkbox"/> X/Week | <input type="checkbox"/> Medication Management |
| <input type="checkbox"/> Group Psychotherapy | <input type="checkbox"/> X/Week | <input type="checkbox"/> Other |

Current Medications (Check all that apply)

Condition	Medication	Dose	Frequency	Patient Compliant?	
				Yes	No
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>

Treatment Compliance (Check all that apply)

1. <input type="checkbox"/> Patient continues to attend scheduled treatment program.
2. <input type="checkbox"/> Patient frequently absent from scheduled treatment.
3. <input type="checkbox"/> Patient discontinued or dropped out of treatment prior to completion of care. Outreach efforts are in place.
4. <input type="checkbox"/> Patient has returned to treatment after episode of outreach or temporary referral to higher level of care.
5. <input type="checkbox"/> Treatment terminated.

Reason	Treatment Status After Termination
a. <input type="checkbox"/> Treatment complete	a. <input type="checkbox"/> No further treatment required
b. <input type="checkbox"/> Patient withdrew	b. <input type="checkbox"/> Continue with current provider as fee-for-service
c. <input type="checkbox"/> Family withdrew patient	c. <input type="checkbox"/> Continue with another provider as fee-for-service
d. <input type="checkbox"/> Benefits ended	d. <input type="checkbox"/> Referral made to community resource
e. <input type="checkbox"/> Provider terminated	e. <input type="checkbox"/> Other
f. <input type="checkbox"/> Other	

Comments

Date Sent to PCP: _____ PCP Name: _____

PCP Address: _____

Current signed release of information form? Yes No **Date of Expiration:** _____

Signature of Person Completing Form: _____