



BLUE SHIELD OF CALIFORNIA  
INTENSIVE OUTPATIENT TREATMENT (IOP)  
**SUBSTANCE USE DISORDERS - CONCURRENT REVIEW (CCR)**  
SEND COMPLETED FORM TO SECURE FAX 1-888-656-0818

Patient name: \_\_\_\_\_ DOB: \_\_\_\_\_  
Subscriber ID#: \_\_\_\_\_ Case #: \_\_\_\_\_  
1. Total sessions authorized to date for this admission: \_\_\_\_  
2. Sessions authorized based on last review (included in # listed above): \_\_\_\_  
3. Date span of sessions authorized in #2 above \_\_\_\_\_ to \_\_\_\_\_ **Next review due date:** \_\_\_\_\_

Magellan accepts verbal or written requests for IOP CCR. This form is provided for ease and convenience to facilitate the concurrent review process. Use of this form will reduce delays resulting from insufficient information.

**TO BE COMPLETED BY FACILITY ON OR BEFORE THE "NEXT REVIEW DUE DATE" INDICATED ABOVE:**

I attest that the information contained in this treatment request is accurate and supported by the medical record.

Utilization reviewer name: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_  
Credentials: \_\_\_\_\_ License number: \_\_\_\_\_ Date: \_\_\_\_\_

Number of sessions attended to date for this admission: \_\_\_\_\_  
Days member attends IOP: M Tu W Th F Sa Su

Last date attended: \_\_\_\_\_ Projected discharge date: \_\_\_\_\_

Are you requesting an extension to the authorization end date? Yes No If so, to what date?

Reason for extension:

If you selected "Yes", indicate the reason and date of the extension. No additional information is needed.

Indicate diagnosis codes:

Behavioral: \_\_\_\_\_

Medical: \_\_\_\_\_

Do you verify that all clinically appropriate assessments have been completed? Yes No

If no, explain:

What progress has the member made on the symptoms presented upon admission? Include changes in severity and frequency since admission/last review:

Describe any withdrawal symptoms the member may still be experiencing and how they are being addressed:

CIWA / COWS scores: \_\_\_\_\_

Vitals: BP \_\_\_\_\_ Pulse \_\_\_\_\_ Temp \_\_\_\_\_ RR \_\_\_\_\_

Current drug screens/BAL results: \_\_\_\_\_ What

is the member's current assessed motivation for change and recovery? (Internal/External)

BLUE SHIELD OF CALIFORNIA  
INTENSIVE OUTPATIENT TREATMENT (IOP)  
**SUBSTANCE USE DISORDERS - CONCURRENT REVIEW (CCR)**  
SEND COMPLETED FORM TO SECURE FAX 1-888-656-0818

Patient name: \_\_\_\_\_ Subscriber ID#: \_\_\_\_\_

Does the member have any co-morbid conditions that are impacting their substance abuse treatment? Yes      No

If so, identify conditions and how the program is addressing:

Describe the member's support system and how they are engaged in the treatment program:

Sponsor engaged: Yes      No      If no, explain why not:

Attending AA/NA groups: Yes      No      Onsite or offsite:

Describe any risk factors the member is presenting currently. Include harm to self, harm to others, and threats of violence. Include severity and interventions associated with current risk.

How often are you validating the member's level of safety?

What is the member's current treatment plan specific to the presenting and current symptoms?

Describe any barriers and interventions the member has that are preventing him/her from progressing in their treatment goals:

Has the member been seen by a medical professional/psychiatrist since last review? Yes      No

If yes, provide the date: \_\_\_\_\_

Has the member been assessed for MAT medications/outcome of assessment? Yes      No

Is the patient a candidate for OBOT services (ongoing Suboxone treatment in the community to help reduce cravings)? Yes      No

Medications (include dosage/frequency indicating changes/updates since last review):

Explain reasons the member cannot be managed in an outpatient or community-based program currently:

BLUE SHIELD OF CALIFORNIA  
INTENSIVE OUTPATIENT TREATMENT (IOP)  
**SUBSTANCE USE DISORDERS - CONCURRENT REVIEW (CCR)**  
SEND COMPLETED FORM TO SECURE FAX 1-888-656-0818

Patient name: \_\_\_\_\_ Subscriber ID#: \_\_\_\_\_

**Discharge planning:**

Indicate the current discharge plan for the member (home with others, home alone, shelter, SLE, outpatient psychiatrist, OBOT, therapist, PCP):

Include coordination of care that is occurring with other providers involved in member's care (PCP, therapist, psychiatrist, etc.):

Does the member have any medical conditions that are impacting their behavioral health treatment?  
Yes No If yes, describe:

If the member is being discharged on medications, has the member been educated on their medications, dosages, regimen and importance of compliance?

Yes No Describe:

What is the main barrier for discharge from IOP currently?

BLUE SHIELD OF CALIFORNIA  
INTENSIVE OUTPATIENT TREATMENT (IOP)  
**SUBSTANCE USE DISORDERS - CONCURRENT REVIEW (CCR)**  
SEND COMPLETED FORM TO SECURE FAX 1-888-656-0818

Patient name: \_\_\_\_\_ Subscriber ID#: \_\_\_\_\_

**FINAL DISCHARGE INFORMATION**

**\*\*SUBMIT THIS PAGE ONLY UPON DISCHARGE\*\***

Utilization reviewer name: \_\_\_\_\_ Phone: \_\_\_\_\_

Member name: \_\_\_\_\_

Member address: \_\_\_\_\_

Member city: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Member phone: Home: \_\_\_\_\_ Cell: \_\_\_\_\_

Discharge date: \_\_\_\_\_

Total number of IOP sessions used: \_\_\_\_\_

**Discharge plan:**

Therapist name: \_\_\_\_\_ Phone: \_\_\_\_\_

Appointment date and time: \_\_\_\_\_

MD name: \_\_\_\_\_ Phone: \_\_\_\_\_

Appointment date and time: \_\_\_\_\_

Other referrals and community resources provided at discharge:

Discharge status (completed program/AMA):

Discharge medications: