Use *My EAP Cases* and Register a New Case on the EAP Services Portal

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Learn how to access these features on Magellan's EAP Services portal:

- 1. EAP case list
- 2. Search for an EAP case
- 3. Access member case details and EAP packets
- 4. Register a new case

1. EAP case list

To access a list of your EAP cases, sign in at **provider.magellanhealthcare.com.** Alternatively, you may sign in to MagellanProvider.com and navigate to *Submit an EASI Form* or *View EAP Registrations*.

Note: if this is your first time accessing the EAP Services portal, you will need to create an account and connect your existing MagellanProvider.com account. View our create/connect account <u>video</u> or <u>user quide</u> for help.

My EAP Cases is a table that displays all active registered EAP cases for a provider or group of providers in a practice.

My EAP Case	25				+ Register New Case
View, access registration pa To register a new case, use t Note: you can use the online	ckets, or request payment the Register New Case but e EASI Form for most, but r	for your registered EAP co ton at the upper right. not all, cases. View the exc	eptions list.		
Search to filter results					
Q Search					Reset
Type to search					
Member Name 11	Actions 14	Sessions Used †1	Provider Name 11	MAT Number 11	Service Dates 1=
Virginia Montoya	View EAP Packet Submit EASI Form	0 of 6	Carolyn Moser	0ZABZ1000	02/18/2025 - 08/22/2025
Barry Doe	View EAP Packet Submit EASI Form	2 of 7	Daniel Negron	0003GM000	01/23/2024 07/20/2025
Claire Odell	View EAP Packet Submit EASI Form	4 of 7	Ginger Brown	05B5R2000	12/19/2024- 06/22/2025
Cecil Schultz	View EAP Packet Submit EASI Form	3 of 5	Orlando Conkle	06T9LN000	11/05/2024- 05/10/2025
Audrey Flatley	View EAP Packet Submit EASI Form	5 of 8	Ginger Brown	0GA7N9000	10/27/2024- 04/29/2025
Lyle Carroll	View EAP Packet Submit EASI Form	3 of 6	Garry Macejkovic	09PA6G000	09/01/2024- 03/05/2025
Sophia Jast	View EAP Packet Submit EASI Form	5 of 7	Edith Cronin	0A8HBG000	08/16/2024- 02/19/2025
Steven Homenick	View EAP Packet Submit EASI Form	6 of 7	Troy Newton	OLOLZ5000	07/21/2024- 01/22/2025
Gina Sporer	View EAP Packet Submit EASI Form	4 of 8	Antonio Wingate	0MBR79000	06/03/2024- 12/05/2024
Mario Kunze	View EAP Packet	3 of 7	Floyd Kuhic	0W0WZR000	05/18/2024-

2. Search for an EAP case

To locate a specific registered case, you could scroll through the list to locate the member's name, sort a specific column by clicking the column header, or use the *Search to filter results* bar.

Below is an example of a search by Member Name.

My EAP Case	25				+ Register New Case	
View, access registration par To register a new case, use t Note: you can use the online	tkets, or request payment he Register New Case butt e EASI Form for most, but r	for your registered EAP or ton at the upper right. not all, cases. View the ex	ases.			Ĩ.
Search to filter results						
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Member Name 🕮	Actions 11	Sessions Used 11	Provider Name 11	MAT Number 11	Service Dates 17	
Virginia Montoya	View EAP Packet Submit EASI Form	0 of 6	Carolyn Moser	OZABZ1000	02/18/2025 - 08/22/2025	

3. Access member case details and EAP packets

To access the case details and/or the packet documents for an EAP member, click on the name of the member or on the *View EAP Packet* link in the Actions column for that case.

On the case details page of a member, you will have access to the EAP packet documents, member information, EAP provider information, and the EASI Form.

← My EAP Cases		
Virginia Mont	oya	
③ This case is registered	d; you may meet with the member for their EAP sessions.	
Review the documents i	n the EAP Packet section below and share with the	
member (as applicable)	before submitting the EASI Form for interim or final	
payment requests.		
Submic EASI Form \Rightarrow		
EAP Packet		
Provider Letter (PDF)		
EAP Referral Sheet (Doc)		
Statement of Understandin	g (PDF)	
Member Experience Survey	(PDF)	
EASI Form (PDF)		
For additional forms, visit (our <u>EAP Forms</u> page.	
Member Info		
Member Name	Virginia Montoya	
Member Date of Birth	04/01/1953	
Company Name	Air Force CEAP	
Service Dates	02/18/2025 - 08/22/2025	
MAT Number	074871000	
	VENUE VV	
Sessions Used	0016	
EAP Provider Inf	o	
Provider Name	Carolyn Moser	
MIS Number	601290359	

4. Register a new case

When you register a case, you assign yourself (or another provider in your practice) to an EAP member. You can then begin providing and billing EAP services for that member.

The first step to register a member to a provider is to locate and click the *Register New Case* button on the top right-hand corner of the My EAP Cases page.

Nive, sccess registration packets, or request payment for your registred EAP pases. To registrat a new case, use the Register New Case button at the upper right. Reset Stere you can use the online EASI Form for most, but not all, cases. View the exceptions list. Search Reset Pype to search. Reset View EAP Packet 0 of 6 Carolyn Moser 02ABZ1000 02/18/2025 - 08/22/2025 Barry Doe View EAP Packet 0 of 6 Carolyn Moser 02ABZ1000 01/23/2024 - 08/22/2025 Calier Odell View EAP Packet 2 of 7 Daniel Negron 0003GM000 01/23/2024 - 08/22/2025 Calier Odell View EAP Packet 3 of 5 Orlando Conkle 06T9LN000 11/05/2024 - 06/22/2025 Calier Odell View EAP Packet 3 of 5 Orlando Conkle 06T9LN000 11/05/2024 - 05/10/2025 Audrey Flatley View EAP Packet 3 of 6 Garry Macejkowic 09A6G000 09/01/2024 - 03/05/2025 Sobmit EASI Form 3 of 6 Garry Macejkowic 09A6G000 09/01/2024 - 03/05/2025 Sophia Jast View EAP Packet 5 of 7 Edith Cronin 0A8HBG000 08/16/2024 - 03/05/2025 Sophia Jast View EAP Packet 5 of 7	My EAP Case	25				+ Register New Case
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Claire OdellView EAP Packet Submit EASI Form4 of 7Ginger BrownoSBSR200012/19/2024- 06/22/2025Cecil SchultzView EAP Packet Submit EASI Form3 of 5Orlando Conkleo6T9LN00011/05/2024- 05/10/2025Audrey FlatleyView EAP Packet Submit EASI Form5 of 8Ginger Brown0GA7N900010/27/2024- 04/29/2025Lyle CarrollView EAP Packet 	Barry Doe	View EAP Packet Submit EASI Form	2 of 7	Daniel Negron	0003GM000	01/23/2024 07/20/2025
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Lyle CarrollView EAP Packet Submit EASI Form3 of 6Garry Macejkovic09PA6G00009/01/2024- 03/05/2025Sophia JastView EAP Packet Submit EASI Form5 of 7Edith Cronin0A8HBG00008/16/2024- 02/19/2025Steven HomenickView EAP Packet Submit EASI Form6 of 7Troy Newton0L0LZ500007/21/2025- 01/22/2025Gina SporerView EAP Packet 	Audrey Flatley	View EAP Packet Submit EASI Form	5 of 8	Ginger Brown	0GA7N9000	10/27/2024- 04/29/2025
Sophia Jast View EAP Packet Submit EASI Form 5 of 7 Edith Cronin 0A8HBG000 08/16/2024- 02/19/2025 Steven Homenick View EAP Packet Submit EASI Form 6 of 7 Troy Newton 0L0LZ5000 07/21/2024- 01/22/2025 Gina Sporer View EAP Packet Submit EASI Form 4 of 8 Antonio Wingate 0MBR79000 06/03/2024- 12/05/2024	Lyle Carroll	View EAP Packet Submit EASI Form	3 of 6	Garry Macejkovic	09PA6G000	09/01/2024- 03/05/2025
Steven Homenick View EAP Packet Submit EASI Form 6 of 7 Troy Newton 0L0LZ5000 07/21/2024- 01/22/2025 Gina Sporer View EAP Packet Submit EASI Form 4 of 8 Antonio Wingate 0MBR79000 06/03/2024- 12/05/2024	Sophia Jast	View EAP Packet Submit EASI Form	5 of 7	Edith Cronin	0A8HBG000	08/16/2024- 02/19/2025
Gina Sporer View EAP Packet 4 of 8 Antonio Wingate 0MBR79000 06/03/2024- Submit EASI Form 12/05/2024 12/	Steven Homenick	View EAP Packet Submit EASI Form	6 of 7	Troy Newton	OLOLZ5000	07/21/2024- 01/22/2025
	Gina Sporer	View EAP Packet Submit EASI Form	4 of 8	Antonio Wingate	0MBR79000	06/03/2024- 12/05/2024

Next, on the *New EAP Cases* page, you search for an unregistered case by providing the MAT Number (also known as the Case Number) and the Member's First Name, Last Name, and Date of Birth. Then click Submit.

EAP Services		
M Mag	ellan Bullincare.	(2) Account ~
	My EAP Cases New EAP Cases Search for the EAP case you want to register.	
<	MAT/Case Number * Member First Name* Member Last Name* Date of Birth* Submit	2
	Member Name 11 Actions 11 Sessions 11 Provider Name 11 MAT Number 11 Service Dates IP	

If you've entered the correct case information, you will see the result in the table below. Click on the member's name or on the *Register Case* link to proceed.

M Mag	ellan					(2) Account ~
	4 Mu FAD Corner					
	Now EAD Co					
	New EAP Cas	ses				
	Search for the EAP case you	want to register.				
	MAT/Case Number*	Member First Name*	Member Last Name*	Date of Birth*		
	ORABR1000	Wendy	Jones	07/14/1979	Submit Re	eset
	Member Name 1	Actions 11	Sessions 11	MAT Number 11	Service Dates 1	
1						
	Wendy Jones	Register Case	0 of 5	ORABR1000	03/01/2025-	\mathcal{I}
					00/03/2025	

This takes you to the case details screen, where you will see member details. Review and validate that this is the correct case information.

To register the case, select your practice from the drop-down list and click the blue *Register This EAP Case* button.

		(2) Account
← My EAP Cases Wendy Jones		
This case is not registere	d to a EAP provider yet. Review the details below and	
register this case if you v	vill provide the member's EAP sessions.	
Select your practice to regi	ister this case:*	
Andrew Larson - MIS: 6010	042913 - TIN: 720687739 ~	
Register This EAP Case		
Register This EAP Case Member Info Member Name	Wendy Jones	
Register This EAP Case Member Info Member Name Member Date of Birth	Wendy Jones 07/14/1979	
Register This EAP Case Member Info Member Name Member Date of Birth Company Name	Wendy Jones 07/14/1979 State Services	
Register This EAP Case Member Info Member Name Member Date of Birth Company Name Service Dates	Wendy Jones 07/14/1979 State Services 03/01/2025 - 08/05/2025	
Register This EAP Case Member Info Member Name Member Date of Birth Company Name Service Dates MAT Number	Wendy Jones 07/14/1979 State Services 03/01/2025 - 08/05/2025 0RABR1000	
Register This EAP Case Member Info Member Name Member Date of Birth Company Name Service Dates MAT Number Sessions Used	Wendy Jones 07/14/1979 State Services 03/01/2025 - 08/05/2025 0RABR1000 0 of 5	
Register This EAP Case Member Info Member Name Member Date of Birth Company Name Service Dates MAT Number Sessions Used \leftarrow My EAP Cases	Wendy Jones 07/14/1979 State Services 03/01/2025 - 08/05/2025 0RABR1000 0 of 5	

Once registered, you will receive a message confirming that you have successfully registered the case. The page now includes the assigned provider's information in the EAP Provider Info section.

A MARTIN CA		
← My EAP Cases		
wendy Jones		
 This case is registered 	; you may meet with the member for their EAP sessions.	
Review the documents in	the EAP Packet section below and share with the	
member (as applicable) b	efore submitting the EASI Form for interim or final	
payment requests.		
Submit EASI Form $ ightarrow$		
EAP Packet		
Provider Letter (PDF)		
EAP Referral Sheet (Doc)		
Statement of Understanding	(PDF)	
EASI Form (PDF)		
For additional forms, visit ou	r <u>EAP Forms</u> page.	
Member Info		
Member Name	Wendy Jones	
Member Date of Birth	07/14/1979	
Company Name	State Services	
Service Dates	03/01/2025 - 08/05/2025	
MAT Number	ORABR1000	
Sessions Used	0 of 5	
EAP Provider Info		
Provider Name	Andrew Larson	
MIS Number	601042913	

Note: EAP packets can take up to 10 minutes to generate. Once generated, they will display on the above case details screen under the EAP Packet section.

Returning to the *My EAP Cases* page, you will now see the newly registered case in the list of your cases.

Video available

View the My EAP Cases and Register a New Case video demo